



INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification ⁶ :
G06F 15/00

A1

(11) International Publication Number: **WO 96/31828**

(43) International Publication Date: 10 October 1996 (10.10.96)

(21) International Application Number: **PCT/US96/00649**

(22) International Filing Date: 11 January 1996 (11.01.96)

(30) Priority Data:
08/370,510 9 January 1995 (09.01.95) US

(71)(72) Applicant and Inventor: TALATI, Kirit, K. [US/US]; 207 Sun Ray Lane, Sunnyvale, TX 75102 (US).

(74) Agent: WALKER, Brian, D.; Hughes & Luce, L.L.P., 1717 Main Street #2800, Dallas, TX 75201 (US).

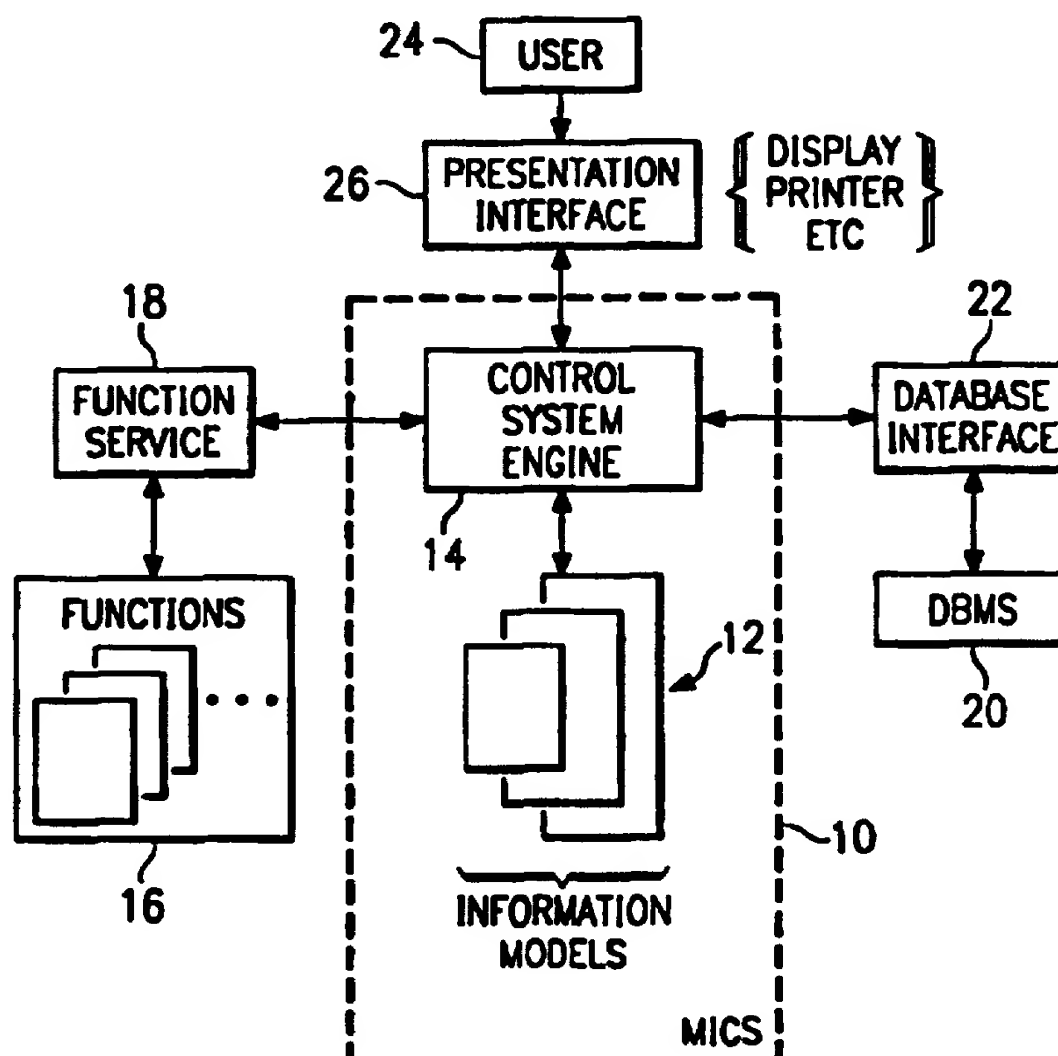
(81) Designated States: AU, CA, JP, KR, European patent (AT, BE, CH, DE, DK, ES, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE).

Published
With international search report.

(54) Title: CONTROL SYSTEM AND METHOD FOR DIRECT EXECUTION OF SOFTWARE APPLICATION INFORMATION MODELS WITHOUT CODE GENERATION

(57) Abstract

A model information control system, "MICS" (10), is used in conjunction with a user-defined information model (12), one or more conventional information system program modules or "functions" (16), and a database (20) to execute business applications. The MICS includes a control system engine (14) that manipulates the user-defined information model and the functions. The user (24) of the MICS interfaces to the rest of the system through a presentation interface (26) to execute a business application defined by the information model.



FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AM	Armenia	GB	United Kingdom	MW	Malawi
AT	Austria	GE	Georgia	MX	Mexico
AU	Australia	GN	Guinea	NE	Niger
BB	Barbados	GR	Greece	NL	Netherlands
BE	Belgium	HU	Hungary	NO	Norway
BF	Burkina Faso	IE	Ireland	NZ	New Zealand
BG	Bulgaria	IT	Italy	PL	Poland
BJ	Benin	JP	Japan	PT	Portugal
BR	Brazil	KE	Kenya	RO	Romania
BY	Belarus	KG	Kyrgystan	RU	Russian Federation
CA	Canada	KP	Democratic People's Republic of Korea	SD	Sudan
CF	Central African Republic	KR	Republic of Korea	SE	Sweden
CG	Congo	KZ	Kazakhstan	SG	Singapore
CH	Switzerland	LI	Liechtenstein	SI	Slovenia
CI	Côte d'Ivoire	LK	Sri Lanka	SK	Slovakia
CM	Cameroon	LR	Liberia	SN	Senegal
CN	China	LT	Lithuania	SZ	Swaziland
CS	Czechoslovakia	LU	Luxembourg	TD	Chad
CZ	Czech Republic	LV	Latvia	TG	Togo
DE	Germany	MC	Monaco	TJ	Tajikistan
DK	Denmark	MD	Republic of Moldova	TT	Trinidad and Tobago
EE	Estonia	MG	Madagascar	UA	Ukraine
ES	Spain	ML	Mali	UG	Uganda
FI	Finland	MN	Mongolia	US	United States of America
FR	France	MR	Mauritania	UZ	Uzbekistan
GA	Gabon			VN	Viet Nam

**CONTROL SYSTEM AND METHOD FOR
DIRECT EXECUTION OF SOFTWARE APPLICATION
INFORMATION MODELS WITHOUT CODE GENERATION**

5

CROSS REFERENCE TO RELATED APPLICATION

This application is a continuation-in-part of copending application U.S. Serial No. 08/016,430, filed February 11, 1993.

TECHNICAL FIELD

10

The present invention relates to computer systems and more particularly to information engineering technology for creating, executing and maintaining information systems using a model information control system.

BACKGROUND OF THE INVENTION

15

Information system developers are facing a much different competitive environment than in the recent past. Over the past several years, the emphasis has changed from data processing to management of information systems to decision support systems to strategic information systems. In order to keep up with changes in business, information developers must build systems which are flexible enough to adopt changes in business functions without at the same time incurring excessive maintenance and related costs.

20

Over the last twenty years or so, software development automation has progressed along three distinct and separate paths.

25

One path pursued increased programming efficiency by automating

- 2 -

program coding activities. The result was the development of non-procedural interpretive languages such as fourth generation languages (4GL) and program generators. The second path sought to achieve design effectiveness by bringing structure and rigor to analysis and design. The second path resulted in the development of structured methods of flowcharting programs or dividing programs into functional modules. More recently, automation of such structured methods has been achieved through computer aided software engineering ("CASE") graphic diagraming tools. The third path focused on reusability by taking a database approach to development using objects and data abstraction. This approach initially used a construct known as a data dictionary for accessing information about the data and the relationships among data elements. More recently, such techniques have comprised object-oriented systems and have incorporated so-called information resources dictionaries for storing and accessing objects, programs and data.

Because each of these paths and approaches has merits, there have been attempts made to integrate all of the different tools of the three different paths under the umbrella of information engineering. For example, there is an evolving ANSI standard for repository technology, and IBM has set forth "AD/Cycle," which defines

- 3 -

methods to manage all information resources including application specification, programming tools, software programs, software program codes and data.

These approaches, however, do not resolve the problem of application program maintenance. Maintenance and other related support of computer software applications is often expensive, time consuming and unreliable. In order to eliminate maintenance cost, essentially one needs to eliminate application programs themselves. This would have the attendant benefit of reducing the information engineering application development cycle of specification, design, implementation and execution. Neither the three application development paths nor the integrated approaches described above adequately address the maintenance problem or how to solve it.

There is therefore a need for radically different approaches and techniques for developing "maintenance free" application software programs.

BRIEF SUMMARY OF THE INVENTION

It is thus a primary object of the present invention to provide an information model control system for implementing business applications using simple object-oriented information models as opposed to conventional source code or other high level programming tools such as 4GL or CASE to automate application program

- 4 -

implementation. According to the invention, there is thus no "programming," automated or otherwise, in the sense of the prior art because the application developer need only write an information model to implement an application. Modification or maintenance of the "application" requires only a rewrite of the information model, and therefore use of the present invention obviates conventional software maintenance involving debugging, source code rewriting and testing either using traditional programming languages or tools such as 4GL or CASE technology.

10 It is thus another important object of the invention to provide systems and methods that eliminate the large maintenance costs associated with traditional application software programs.

It is still a more specific object of the invention to provide a method of emulating application processing logic and control using object oriented information models. The normal application development cycle, namely, specification, design, implementation and execution, is thereby replaced by mere specification and execution of information models.

It is a more specific object of the present invention to provide a model information control system that uses developed information models, and one or more functions or function service interfaces

(such as a user interface and a database interface) to implement business applications defined in the information models.

It is still another object of the invention to provide a single interface for building information specifications and user
5 documentation, and for execution of application software via information models as opposed to creating, executing and maintaining application software programs and documentation.

It is yet another object of the invention to provide a model information control system that extends existing client-server
10 computing techniques using information model computing. The invention automates client-server computing of application programs using an information model and the server portion of the client-server methodology.

In the preferred embodiment, a model information control
15 system ("MICS") is used in conjunction with a user-defined information model and one or more conventional information system program modules or "functions" or function service interfaces to execute a business application defined by the information model. The MICS includes the information models and a control system
20 engine (CSE) comprising an state-action-event machine that controls processing of information associated with control flags in the user-defined information model. The control flags associated with

- 6 -

information facilitate the execution of the information model by the CSE, thus emulating the conventional execution of an application software program in present computer systems.

According to a more specific aspect of the invention, a model
5 information control system is provided for use in conjunction with a target computer having one or more functions or function service interfaces such as a user interface and a database interface. The MICS comprises at least one information model and a control system engine (CSE). The information model consists of at least one attribute
10 and one control flag or at least one object and a dictionary of attributes. The object generally will include a set of attributes that constitutes a "subset" of the attributes in the dictionary, as well as a number of control flags. The control flags in conjunction with the "rules" or "expressions" used at the attribute, objects and model
15 levels facilitate the application process flow. The attributes of an object contain (i) information on how to assign values to these attributes, (ii) value constraints limiting the kind of values that can be assigned to these attributes, (iii) dependency information specifying how assigning a particular value to one attribute affects the value of
20 another attribute, and (iv) select constraints creating one or more attributes with specific constraints.

- 7 -

More specifically, at the attribute level the attribute type control flags provide information identifying attribute type, and the attributes' relationship to other attributes, as well as providing specific function control directives for processing an instant of the object. The rules include "initial value" expressions that assign initial values to an attribute before initial instantiation thereof, "default value" expressions that assign default values to an attribute in the absence of a value being assigned, "values," "condition" or "assignment" expressions limiting the kind of values that can be assigned to an attribute, "propagation" expressions specifying how assigning a particular value to one attribute affects the value of another attribute and "select attribute" expressions creating one or more attributes.

At the object level, the control flags provide information identifying object type, an object's relationship to other objects, and the identification of a set of actions that can be processed for the object. The "rules" at the object level include "initial values" expressions that serve to modify attribute default values; "values," "condition" or "assignment" constraint expressions limiting the kind of values attributes can have for an instant that can be activated for the object; "select" expressions specifying constraints limiting the kind of instants that can be activated; "activation" expressions

specifying how to change the value of attributes when instances are activated; and "propagation" expressions specifying how the change of values of one attribute affects the value of another attribute.

When used in an object; these expressions modify the behavior of
5 the instant of the object to effect the activation, instantiation and processing of information. For example, a constraint expression at the object level specifies the activation constraint limiting what kind of instants of the object can be activated. Finally, the object also includes index attributes by which instances of an object can be
10 stored and retrieved via a database using the value of one or more attributes of the object.

Control flags are also used at the user "action" level. At the "action" level within the CSE, control flags and functions associated with an action provide process flow for activation and processing of
15 information through one or more functions to perform a specific action.

The control flags and the "rules" at the model level modify the behavior of the attributes, objects or actions. If no object is defined in the information model, then the default object is created with the
20 same name as the model and all control flags, "rules" and attributes at the model level are transferred to the default object.

The control system engine means reads the information model directly and in response thereto (i) activates objects from the set of objects defined in the information model, (ii) activates actions from a set of actions associated with action control flags of an object, (iii) 5 activates one or more "instants" of an object and (iv) processes the one or more instants of the object through one or more interfaces or functions associated with the actions along with any expressions associated with the object and/or its attributes.

The MICS extends the information model with control flags to 10 create the application process flow necessary to execute applications using the CSE, which operates on all information models in a consistent manner. Therefore, application program logic and control is automated by defining application programs in terms of models and then processing application programs directly from the models. This 15 approach eliminates traditional maintenance of application programs.

Since the information model contains function specific control directives and rules, one can easily map such information to user documentation, thus further eliminating creation and maintenance of user documentation. This is preferably accomplished via 20 "descriptions" of attributes, objects and/or models. Therefore, since the information model facilitates application process flow of the application and further contains such "descriptions," one can map

the model to user documentation on how to use the application system. This also eliminates the complex task of creating documentation using specification and application process flow.

The foregoing has outlined some of the more pertinent objects
5 of the present invention. These objects should be construed to be merely illustrative of some of the more prominent features and applications of the invention. Many other beneficial results can be attained by applying the disclosed invention in a different manner or modifying the invention as will be described. Accordingly, other
10 objects and a fuller understanding of the invention may be had by referring to the following Detailed Description of the preferred embodiment.

BRIEF DESCRIPTION OF THE DRAWINGS

For a more complete understanding of the present invention
15 and the advantages thereof, reference should be made to the following Detailed Description taken in connection with the accompanying drawings in which:

FIGURE 1 is a block diagram of the model information control system of the present invention; and

20 FIGURE 2 is a detailed state diagram of the control system engine of the model information control system of FIGURE 1.

DETAILED DESCRIPTION

- 11 -

Referring now to FIGURE 1, a block diagram is shown of the preferred embodiment of the model information control system (MICS) 10 of the present invention. The MICS 10 includes at least one information model 12 which is created using a text editor and
5 specific semantic rules defined for a target computer system upon which the MICS executes. Several information models are shown in detail below. The target computer system typically comprises a 486-based computer running a UNIX, DOS or OS/2 operating system of the like, although other target systems are useful as well. The
10 MICS also includes a control system engine (CSE) 14 which is preferably a finite state control action machine that cycles through states of operation as will be described in more detail below. The control system engine 14 performs several actions. It activates an object from a set of objects defined in the information model 12.
15 The control system engine 14 also activates an action from a set of actions 16 associated with the object. This is achieved using an associating action flag as will be described.

The control system engine 14 also activates "instants" of the object based on activation constraints of the attributes of the object,
20 and the CSE processes each instant through a function set associated with the action. An "instant" of an object refers to a given condition or state of the values of the object's attributes. An

- 12 -

"active" instant of an object exists where the object's attributes have values assigned or instantiated previously by retrieving the values from the database. An "empty" instant is a condition where the values of the object's attributes have yet to assigned or instantiated.

5 Data used by the control system engine is stored in a database (DB) 20 and the engine interacts with the DB 20 through a database interface 22. The user 24 of the MICS interfaces to the rest of the system through a presentation interface 26. Although not shown in detail, it should be appreciated that one or more functions and/or the
10 database may be accessed locally or remotely.

The information model consists of at least one attribute and one control flag or at least one object and a dictionary of attributes. The object generally will include a set of attributes that constitutes a "subset" of the attributes in the dictionary, a number of control flags,
15 and one or more rules or expressions. The control flags, in conjunction with the expressions, facilitate the CSE's use of the object. Preferably, control flags are divided into four distinct types, namely (1) attribute type flags, (2) object type flags that control storage and retrieval of the object's instant(s), (3) action type flags
20 that facilitate activation and processing of instant(s) through one or more functions, and (4) function control flags used with attributes to provide control of attributes specific to the function, e.g.,

presentation function control flags that can be passed to a user interface function to control the presentation and/or interactions between the user interface function and the various I/O devices of the system (such as the presentation display and report printer).

5 The attribute type control flags specify how to control the behavior of the attributes such as "storage" classes and "existence" classes. The "storage" classes flags identifies the storage values such as "picture", "video", "voice", "real," "integer," "scientific," "boolean," "ASCII," "data," "time" and the like. So, for example, the
10 attribute PATIENT NAME has two attribute control flags: "TYPE = C, LEN = 30." The first flag indicates that the data is the ASCII character format. The LEN = 30 indicates the length of the ASCII data storage class.

 The attribute "existence" classes of flags control the rules for
15 creating attributes. For example, ATYPE and "select" attribute constraint expressions specify the conditions on how to create one or more attributes. For example the attribute "09:00 A.M." in the Appointment Calendar Information Model has the control flag
"ATYPE = T" which specifies the attribute name is of type time, and
20 the attribute "select" constraint defines how to create another attribute which is explained in detail later.

The object type control flags include "primitive," "transient," "atomic," "view," "synonym," "link," "table" and "group." This list is exemplary and other object type flags can be defined and used to categorize and associate one object with one or more other objects.

5 A primitive object type flag indicates that the object's instant(s) are to remain in the MICS in the system for some time. A transient object type flag indicates that the object's instants need only be retained in the system for the duration of processing of particular actions. An atomic object type flag means that the object's instant
10 is derived by abstraction from some other (primitive) instant of the object. An instant identified by a transient object type flag is also retained in the system. A view object type flag indicates that the primary object is a view of some other object. A "synonym" object type flag follows an identification of a primary object and indicates
15 that the attributes of the primary object should be substituted with the attributes of the object identified in a "using of" flag. Thus, if an object A is followed by the flag "using of X," the attributes of object X would be used by object A.

A "group" object type control flag indicates that a set of
20 instants must be processed in a group by a selected action. Each object may also have an associated link object. For example, if object A is an atomic view of a primitive object B, then object B is

- 15 -

said to be the associated link object of object A. Or, if the instant of object C can exist if and only if there is a corresponding instant of another object D, then object D is said to be an associated link object of object C.

5 As noted above, the action type flags in the object identify the action which facilitates activation and processing of instant(s) by the CSE. An action consists of four control flags, namely "action identifier," "instant type," "action class," "instant propagation type," and optionally one or more "function." An action identifier flag is
10 the flag by which the particular action is known external to the system. The instant type flag indicates the type of instant (active or empty). The action class flag identifies which class of actions the particular action belongs. An instant propagation type flag indicates how to propagate the change of instant for a primitive or atomic
15 object of the instant. The functions if defined may be required to be executed to process the instant.

 The functions are included in the MICS system using a compiler and link/editor or other conventional means. Such functions may be "off-the-shelf" modules or actually written into the MICS if
20 desired. However, once the function set is defined, it is not necessary to maintain the function set code in any traditional sense.

- 16 -

As noted above, when the object is defined in the information model, it will typically include presentation control function flags that control presentation of the object's attributes by external interfaces. In particular, each attribute therein may include one or more of the presentation control flags which can be passed to the user interface function to control the presentation and/or interactions between the user interface function and the various I/O devices of the system (such as the presentation display and report printer). Representative sample of presentation control flags are FPROT, MFILL, RJUST, FHIDE, DPROT, RSKIP, CENTER, GROUP, COMMON, UNIQUE, WSKIP and PHIDE. An FPROT presentation control flag provides a field protection action that prevents the user from instantiating the particular attribute of the object. An MFILL flag indicates that the attribute is one that the user must instantiate. The RJUST, LJJUST, or CENTER flags inform the presentation interface to right justify, left justify, or center value of the attribute to the presentation display. An FHIDE flag prevents the value of the from being displayed. A DPROT flag protects the value of the attribute overwritten to DPROT from being erased. A COMMON flag indicates that the attribute is shared by multiple users and may require specific action for active instants before execution of any propagation expression. A UNIQUE flag indicates the instances of the object are organized by the value

of the attribute and indicates to create the index attribute of the object. This is explained later in the Appointment Calendar Information Model example. An RSKIP flag tells the presentation interface to skip the attribute when a report is printed, and an WSKIP
5 flag tells the interface to skip the attribute when a window is created on the display. PHIDE flag hides the name of the attribute. GROUP flag indicates that the interface should organize values of attributes for a display so it is easy to read. For example, a patient list can be grouped by city, state, and zip code, and a financial report could be
10 grouped by day, week and month. The object may include other presentation control flags for similar control purposes.

According to a feature of the invention, attributes and objects in the information model use consistent rules or "expressions" that, in conjunction with the various control flags, facilitate the application
15 process flow to execute information model. The attributes of an object contain (i) information on how to assign values to these attributes, (ii) value constraints limiting the kind of values that can be assigned to these attributes, (iii) dependency information specifying how assigning a particular value to one attribute affects the value of
20 another attribute, and (iv) select constraints creating one or more attributes with specific constraints. More specifically, at the attribute level these rules include (i) "initial values" or "default

values" expressions that assign values to these attributes, (ii) "values," "condition" or "assignment" expressions limiting the kind of values that can be assigned to these attributes, and (iii) "activation" expressions specifying how to change the value of attributes when instances are activated, (iv) "propagation" expressions specifying how assigning a particular value to one attribute affects the value of another attribute, (v) "select" expressions specifying constraints limiting the kind of instants that can be activated. Similar rules or expressions are implemented at the object level. When used in an object, these expressions modify the behavior of the instant of the object to effect the activation, instantiation and processing of information. For example, a constraint expression at the object level specifies the activation constraint limiting what kind of instants of the object can be activated. Finally, the object also includes index attributes by which instances of an object can be stored and retrieved via the database using the value of one or more attributes of the object.

Thus according to the invention, an object generally includes one or more control flags that facilitate the CSE's use of the object, a subset of attributes selected from a dictionary of attributes, and one or more rules or expressions that modify the behavior of an object's instants to affect the activation, instantiation and processing of

- 19 -

information. An object's attributes may also include expressions that control how to assign values to these attributes, that limit the kind of values that can be assigned to these attributes, that specify how to change the value of attributes when instances are activated, that
5 specify how assigning a particular value to one attribute affects the value of another attribute, and that specify constraints limiting the kind of instants that can be activated.

An advantageous feature of the present invention is that the MICS emulates application processing with autonomous control by
10 directly converting one or more information models into an independent set of activation, instantiation and processing of functions using control flags defined in the model, thereby automating the application process flow of an application program. In the prior art, it has heretofore been necessary to create a detailed
15 design of such process flow (and to automatically or manually generate source code to implement the flow). The present invention wholly obviates such detailed design and code generation.

According to the preferred embodiment of the invention, the MICS includes one or more information models and the control
20 system engine (CSE). The control system engine reads the information model directly and in response thereto (i) activates objects from the set of objects defined in the information model, (ii)

- 20 -

activates actions from a set of actions associated with action control flags of an object, (iii) activates one or more "instants" of an object and (iv) processes the one or more instants of the object through one or more interfaces or functions associated with the actions along
5 with any expressions associated with the object and/or its attributes.

In this manner, the MICS activates and processes the independent set of activation, instantiation and service actions over the information models.

A specific implementation of the MICS incorporating the
10 features of the present invention can now be described. By way of additional background, it is helpful to define the concept of an "action" which refers to the automatic categorization and association of functions using control flags to control activation, instantiation and processing of information using one or more functions. This
15 obviates the specific creation of process flow instructions for each application. Applications thus can be said to be isolated from the process flow specification process because the information model only needs to specify an action and not how the action is implemented. An "action" is preferably categorized by its class of
20 service or type of function that it uses. For convenience, action class types are divided as follows:

- 1) ANALYSIS type (actions that process an active instants through one or more functions that analyze information);
- 2) DATABASE type (actions that process an active instant through one or more functions that access and manipulate
5 information);
- 3) REPORT type (actions that process an active instant through one or more functions that create reports from information);
- 4) ADD type (actions that process an empty instant through one or more functions to create an active instant);
- 10 5) UPDATE type (actions that process an active instant through one or more functions that access, manipulate and return an active instant to the database);
- 6) DELETE type (actions that process an active instant through one or more functions that remove the trace of an instant
15 from the database); and
- 7) CREATE type (actions that process an active instant through one or more functions to create atomic information from primitive information).

The above list of action types is merely exemplary and the
20 MICS may include other action types or variations of the above.
Each action has associated therewith the set of action control flags

- 22 -

previously described. It should be noted that different sets of action control flags can be used instead of the flags identified above.

In an exemplary embodiment of the invention, for instance, assume that the action type is UPDATE. The associated action control flags are then: "UPDATE, ACTIVE INSTANT, DATABASE, UPDATE INSTANT, USR_INSTANTIATION." The first flag UPDATE is the identifier flag that identifies the action UPDATE. The second flag ACTIVE INSTANT indicates that the action requires an active instant. The third flag DATABASE identifies that the UPDATE action belongs to the DATABASE action class type. The fourth flag, UPDATE INSTANT, is the instant propagation type that will cause the CSE to update the final state of the active instant using the database interface. Finally, the function USR_INSTANTIATION indicates that the CSE will require the execution of a user instantiation function. The user instantiation function instantiates an instant through the user interface.

In another example, assume the action is ADD. The ADD action has action control flags "ADD, EMPTY INSTANT, DATABASE, UPDATE INSTANT, USR_INSTANTIATION," The first flag identifies the action ADD. The second flag indicates that the action operates on an empty instant. The third flag identifies that the ADD action belongs to the DATABASE action class type. The fourth flag,

- 23 -

UPDATE INSTANT, is the instant propagation type flag and will cause the CSE to add a newly created instant to the database using the database interface. Finally, the function USR_INSTANTIATION indicates that CSE will require execution of a user instantiation function.

With the above background, the following is a portion of a representative object from an information model (shown below) for a medical office accounting, billing and patient management system:

MODEL MEDICAL

```

10  #OBJECT PATIENT CHART,PRIMITIVE,DATABASE
    ACNT NO,TYPE = I,LEN = 8,GROUP = 100,FPROT
        DEFAULT VALUE
        [ACNT NO] = SEQNUMBER.
15  VISIT FIRST,TYPE = d,GROUP = 100,FPROT,SETDATE
    LAST,TYPE = D,GROUP = 100,FPROT,SETDATE
    PATIENT NAME,TYPE = A,LEN = 30,GROUP = 102,MFILL
    ADDRESS,TYPE = A,LEN = 30,GROUP = 103,MFILL
    CITY,TYPE = A,LEN = 15,GROUP = 104,MFILL
20  STATE,TYPE = A,LEN = 2,GROUP = 104,MFILL
    ZIP CODE,TYPE = L,PTYPE = Z,LEN = 5,GROUP = 104,MFILL
    BIRTHDATE,TYPE = D,GROUP = 105,MFILL
    SEX,TYPE = A,LEN = 1,GROUP = 105,MFILL
        Constraint,values
        M - MALE, F - FEMALE.
25  MARITAL STATUS,TYPE = A,LEN = 1,GROUP = 105,MFILL
        Constraint,values
        S - SINGLE, M - MARRIED, W - WIDOWED, D - DIVORCED.
    PHONE
30  NO(HOME),TYPE = S,PTYPE = P,LEN = 10,GROUP = 106,RJUST
    (OFFICE),TYPE = S,PTYPE = P,LEN = 10,GROUP = 106,RJUST
    SOCIAL SEC.#,TYPE = L,PTYPE = S,LEN = 9,GROUP = 107
    DRIVER LIC.#,TYPE = C,LEN = 15,GROUP = 107...

```

The first field in the first line includes the object's name (in this case PATIENT CHART). The second field in the line includes the object type flag identifying the type of object (in this case primitive).

Following the object type flag, the next field identifies the action
5 type flags that identify the one or more actions that the CSE can
select for activation, instantiation and processing of instant(s) of an
object. In this example, an object having the DATABASE action
class flag merely indicates to the CSE to substitute all actions
associated with the DATABASE action class as available actions
10 (thus making it unnecessary to individually list each action of the
set).

Following the object type and action type control flags on the
first line of the object, the object includes a set of attributes. As can
be seen, the patient chart object is used for accounting and
15 information purposes and thus includes such attributes as name,
address, date of last visit and account number, as well as others.
The object further includes a number of presentation control flags
that are associated with particular attributes. As noted above, the
GROUP flags in the attributes are used to group different attributes
20 of the object on the same line of the interface display. Thus ACNT
NO, VISIT FIRST, and LAST attributes will be presented on the same

line. An attribute will also include a DATA statement if the same attribute is used more than once in the object.

Referring now to FIGURE 2, a detailed state diagram is shown of the preferred operation of the control system engine (CSE) of the MICS. The various states of the CSE and associated control actions
5 are identified below:

- (1) Initialize MICS
- (2) Select Model
- (3) Select Object
- 10 (4) Select Action
- (5) Activate Instant
- (6) Process Instant
- (7) Terminate Model
- (8) Terminate CSE

15 Prior to the CSE execution, one or more information models are created by a developer using semantic rules for the target system. Each information model has one of three states: idle, active and suspended. When an information model is in its idle state, its "next state" is active. An information model in the active state can
20 be suspended at any time during the processing of the information model. Once suspended, the information model can be returned to its active state (at the same point therein where processing was

- 26 -

suspended) or the suspended information model can be placed back into its idle state. Each information model has associated therewith a attribute identifying its state and its next state. Execution of the control system engine begins with State 1. In state 1, the CSE is
5 initialized. This step obtains the necessary resources (e.g., memory, buffer pools, interprocess communication environment, I/O interface environment) from the operating system and then reads the action table definitions and function table definitions and loads them into memory. The CSE also creates structure in the memory to hold the
10 information models, and loads information models into the memory. State 1 also sets up the user environment's presentation interface
26.

In State 1, all information models are set to idle and the information model attribute is set to "3" (which is the next state
15 after selection of an idle model). The CSE then moves to State 2. If there is a failure during State 1, the CSE goes to State 8 and terminates, providing an error message or the like.

In State 2, the user is prompted to select an information model. Although not meant to be limiting, preferably the
20 presentation interface is a Windows-based graphical user interface (GUI) and a conventional point and click device is used to make appropriate selections. If the user selects a model, the CSE activates

- 27 -

the selected model and sets an "active model" to the selected model.

The activation of a model means assigning necessary storage area, initializing databases, building a dictionary from the set of attributes from all objects and creating sets of attributes with an associated
5 attribute constraint expression or merely building a group of attributes with associated attribute constraint expression. This will be more fully shown later with respect to a calendar example. If the user decides to cancel the session, the CSE activates the most recently suspended model to "active model." The CSE then proceeds
10 to the next state of the active model. If the user decides to exit, the CSE proceeds to State 8 and the CSE is terminated.

In State 3, the CSE first determines whether there are one or more objects defined for the active model. If there is no object, set object equal to model name and copy all control flags and control
15 expressions defined at model to object, and set all attributes of model as attributes of object. If there is only one object defined for the active model, the CSE sets "active object" attribute to this object and proceeds to State 4. On the active model, the CSE controls the presentation interface to display the list of available objects (which
20 are defined in the information model) and prompts the user to select one. If the user selects one of the objects, the CSE sets an "active object" attribute to the selected object and proceeds to State 4. If

- 28 -

the user decides to cancel, the CSE returns to State 2, from which the CSE then proceeds to State 7 in which the active model is terminated.

In State 4, the CSE first determines whether there is an action
5 class flag associated with the active object. If there is one, the CSE substitutes all action flags associated with the action's class as valid action flags. If there is only one action flag, the CSE sets an action associated with the action flag to "active action" and proceeds to state 5. On the other hand, if there is more than one action flag, the
10 CSE controls the presentation interface to display the list of action names associated with action flags of the active objects and prompts the user to select one. If the user selects one of the actions, the CSE sets an "active action" attribute to the action associated with the action name of the selected action of the active object and
15 proceeds to State 5. If the user decides to cancel, the CSE goes back to State 3. If the user decides to exit, the CSE proceeds to State 7. If the user decides, however, to access another information model during State 4, the CSE sets the active model's next state equal to 4, suspends the active model and proceeds back to State 2.

20 In State 5, processing begins by first setting all values of the attributes of active objects to zero except those attributes having the DPROT flag set. Then a test is performed to determine whether the

- 29 -

active object has an associated link object. If so, the CSE activates the instant of the link object. If activation for a link object fails, the CSE returns to state 4. If the activation for the link object has been successful, or if the active object does not have an associated link

5 object, then the routine continues by determining whether the active object requires an active instant. If so, the CSE then activates the instant using a select condition if one exists in the active object.

(The select activation constraint of the object maps directly to a select call associated with the database 20). If activation fails, and

10 there is no learn flag, the CSE goes to state 4. If activation is successful or no activation is required, the CSE goes to State 6. If activation fails and there is a learn flag, the CSE also goes to state 6 because the learn flag instructs the CSE to accept an empty instant even though an active instant might otherwise be required. For

15 example, in an appointment calendar information model, the database will not necessarily contain the instances corresponding to all calendar dates. When the user requests to see the data for a specific page of the calendar and no data for such page exists in the database, the learn flag allows the CSE to accept the empty page as

20 an active page with no data in it so that when the user enters the data on this page it will be entered into the database. Also, the CSE executes any activation expression if one exists for the active

- 30 -

instant. If the user decides, however, to access another information model during State 5, the CSE sets the active model's next state equal to 5, suspends the active model and proceeds back to state 2.

In State 6, the routine first determines if there is any function
5 flag associated with the active action. If one or more function flags exist, then for each function flag, the CSE executes the associated function and any process propagation expression associated with the active object over all instants which satisfy activation constraints in the object. The function may be an instantiation function, e.g., a
10 user instantiation function that interacts with the user using the presentation interface and presentation control flags. The CSE will also process any attribute flags by mapping the attribute flags into appropriate functions. For example, the presentation flags are used to create windows and control the interaction with the data in the
15 window. Only data that satisfies attribute constraints is accepted and upon acceptance, the CSE also executes any propagation expression associated with any attribute. If the user decides, however, to access another information model during State 6, the CSE sets the active model's next state equal to 6, suspends the
20 active model and proceeds back to State 2.

If no function is associated with the active action exist or if the functions associated with the active action have been

- 31 -

successfully executed, the CSE executes any propagation expression associated with object and the routine continues by determining if any object type flag is primitive or atomic. If not, the CSE goes to state 4 to select the next action. If yes, then the CSE determines
5 whether the current action has an update instant or delete instant (instant propagation type action control) flag. If an update instant flag exists, active instants are updated or an empty instant is added to the database. If an delete instant flag exists, the CSE deletes an active instant and ignores empty instants. If an object has link
10 objects, its associated link propagation expressions are executed and its instants are updated. If user selects NEXT or PREVIOUS event, the CSE obtains the NEXT or PREVIOUS instant. If user selects a PROCESS event, the CSE returns to state 4. If an error occurs during any of these activities, the CSE returns to state 4 with an
15 event flag indicating a failure.

In State 7, the active model is terminated and the CSE activates the most recently suspended model is one exists and goes to the next state of the activated model; otherwise the CSE returns to State 2.

20 In State 8, the CSE is terminated. Once the CSE is initialized it executes through its various states until State 8 is reached. As the CSE executes, the functionality defined in the information model is

- 32 -

effected in the same way as a prior art source code program executes.

An exemplary implementation of several information models for use in the MICS can now be illustrated. In this example, the MICS includes three information models: an appointment book (MODEL APPOINTMENT CALENDAR), a notepad (MODEL NOTEPAD) and a complex medical system (MODEL MEDICAL). The Appointment Calendar model includes a short list of attributes (such as the date, day of week, time and daily time increments) and control expressions. The initial values expression that initializes the date, the day of week and the time to current system date, day of week and time, an default values expression that sets the value of the day of week attribute to a corresponding value of the date attribute, and a constraint assignment expression that sets the date to prevdate (date-1) or nextdate (date + 1) based on EVENT prev and next, respectively. Likewise, the notepad model includes a short list of attributes. The medical system includes a list of numerous objects. The system control tables consisting of action and function control flags is also provided to understand the examples.

20 SYSTEM CONTROL TABLES

#ACTION

ADD,EMPTY INSTANT,DATABASE,UPDATE INSTANT,USR
INSTANTIATIONUPDATE,ACTIVE INSTANT,DATABASE,UPDATE
INSTANT,USR_INSTANTIATION

- 33 -

DELETE,ACTIVE INSTANT,DATABASE,DELETE INSTANT,USR
 INSTANTIATION
 REPORT,ACTIVE INSTANT,REPORT,0,0,CREATE_REPORT
 CREATE ATOMIC DATA,ACTIVE INSTANT,ANALYSIS,UPDATE
 5 INSTANT,CREATE_ATOMIC_DATA
 GRAPH,ACTIVE INSTANT,ANALYSIS,0,0,GRAPH
 LEARN ASSOCIATION,ACTIVE INSTANT,ANALYSIS,0,0,LEARN
 ATOMIC_DATA
 USE ASSOCIATION,ACTIVE INSTANT,ANALYSIS,0,0,USE_ATOMIC
 10 DATA

#MODEL APPOINTMENT CALENDAR, PRIMITIVE, UPDATE, LEARN
 Description
 You can use Calendar program to keep track of your
 15 appointments
 SELECT, INSTANT
 (NEXT INSTANT) [DATE] + = 1; (PREV INSTANT) [DATE] - = 1.
 DATE,TYPE = D,UNIQUE
 DATE, TYPE = D,PTYPE = D,TEMP
 20 09:00 A.M.,TYPE = C,LEN = 66,ATYPE = t
 Description
 Type any information you want to include for this time
 slot.
 SELECT,ATTRIBUTE
 25 (ATTRIBUTE < 5.30) ATTRIBUTE + = 60.
 NOTE,TYPE = C,LEN = 132
 Description
 Type up to two lines of text as notes.
 TODO,TYPE = C,LEN = 132
 30 Description
 Type up to two lines of text for things to do.
 #END

MODEL NOTEPAD,PRIMITIVE, UPDATE, LEARN
 35
 DATE,TYPE = D,GROUP = 100,SETDATE,FPROT,UNIQUE
 TIME,TYPE = T,GROUP = 100,SETTIME,FPROT
 REFERENCE,TYPE = A,LEN = 20,GROUP = 100
 TEXT,TYPE = C,LEN = 512,GROUP = 101,PHIDE
 40
 #END

MODEL MEDICAL

- 34 -

```

#OBJECT PATIENT CHART,PRIMITIVE,DATABASE
ACNT NO,TYPE=I,LEN=8,GROUP=100,FPROT
  DEFAULT VALUE
5   [ACNT NO] = SEQNUMBER.
VISIT FIRST,TYPE=d,GROUP=100,FPROT,SETDATE
LAST,TYPE=D,GROUP=100,FPROT,SETDATE
PATIENT NAME,TYPE=A,LEN=30,GROUP=102,MFILL
ADDRESS,TYPE=A,LEN=30,GROUP=103,MFILL
10  CITY,TYPE=A,LEN=15,GROUP=104,MFILL
    STATE,TYPE=A,LEN=2,GROUP=104,MFILL
    ZIP CODE,TYPE=L,PTYPE=Z,LEN=5,GROUP=104,MFILL
    BIRTHDATE,TYPE=D,GROUP=105,MFILL
    SEX,TYPE=A,LEN=1,GROUP=105,MFILL
15  Constraint,values
    M - MALE, F - FEMALE.
    MARITAL STATUS,TYPE=A,LEN=1,GROUP=105,MFILL
    Constraint,values
    S - SINGLE, M - MARRIED, W - WIDOWED, D - DIVORCED.
20  PHONE NO(HOME),TYPE=S,PTYPE=P,LEN=10,GROUP=106,RJUST
    (OFFICE),TYPE=S,PTYPE=P,LEN=10,GROUP=106,RJUST
    SOCIAL SEC.#,TYPE=L,PTYPE=S,LEN=9,GROUP=107
    DRIVER LIC.#,TYPE=C,LEN=15,GROUP=107
    CREDIT CARD#,TYPE=C,PTYPE=N,LEN=16,GROUP=108
25  TYPE,TYPE=A,LEN=10,GROUP=108
    EMPLOYMENT STATUS,TYPE=A,LEN=1,GROUP=108
    Constraint,values
    E - Employed,F - Full time student,P - Part time student.
    OCCUPATION,TYPE=A,LEN=20,GROUP=109
30  EMPLOYER'S NAME,TYPE=A,LEN=30,GROUP=109
    SPOUSE/GUARDIAN NAME,TYPE=A,LEN=30,GROUP=111
    RELATIONSHIP,TYPE=A,LEN=1,GROUP=112
    Constraint,values
    S - self,s - spouse,c - child,o - other.
35  PHONE NO(HOME),GROUP=112,DATA=1,RJUST
    (OFFICE),GROUP=112,DATA=1,RJUST
    OCCUPATION,GROUP=113,DATA=1
    EMPLOYER'S NAME,GROUP=113,DATA=1
    RESP. PARTY'S NAME,TYPE=A,LEN=30,GROUP=115
40  RELATIONSHIP,GROUP=115,DATA=1
    BIRTHDATE,GROUP=116,DATA=1
    SEX,GROUP=116,DATA=1
    SOCIAL SEC.#,GROUP=116,DATA=1
    DRIVER LIC.#,GROUP=117,DATA=1

```

- 35 -

CREDIT CARD#,GROUP = 117,DATA = 1
 TYPE,GROUP = 117,DATA = 1
 PHONE NO(HOME),GROUP = 118,DATA = 2,RJUST
 (OFFICE),GROUP = 118,DATA = 2,RJUST
 5 ADDRESS,GROUP = 119,DATA = 1
 CITY,GROUP = 120,DATA = 1
 STATE,GROUP = 120,DATA = 1
 ZIP CODE,GROUP = 120,DATA = 1
 OCCUPATION,GROUP = 121,DATA = 2
 10 EMPLOYER'S NAME,GROUP = 121,DATA = 2
 INSURED?,TYPE = A,LEN = 1,GROUP = 122
 Constraint,values
 Y - YES, N - NO.
 CARRIER CODE,GROUP = 122
 15 PLAN NAME,TYPE = A,LEN = 20,GROUP = 123
 INS ID,TYPE = C,LEN = 12,GROUP = 123
 GROUP ID,TYPE = C,LEN = 12,GROUP = 123
 OTHER INSURANCE?,TYPE = A,LEN = 1,GROUP = 125
 Constraint,values
 20 Y - YES, N - NO.
 CARRIER CODE,DATA = 1,GROUP = 125
 PLAN NAME,GROUP = 126,DATA = 1
 INS ID,GROUP = 126,DATA = 1
 GROUP ID,GROUP = 126,DATA = 1
 25 INSURED'S NAME,TYPE = A,LEN = 30,GROUP = 127
 RELATIONSHIP,TYPE = A,LEN = 1,GROUP = 127,DATA = 2
 BIRTHDATE,TYPE = D,GROUP = 128,DATA = 2
 SEX,GROUP = 128,DATA = 2
 EMPLOYER'S NAME,GROUP = 128,DATA = 3
 30 ACTIVE STMNT,TYPE = I,LEN = 2,GROUP = 130
 Default value
 [ACTIVE STMNT] = 1.
 BALANCE,TYPE = R,LEN = 10,DEC = 2,GROUP = 130,FPROT
 OB DUE,TYPE = D,GROUP = 130
 35 RECALL,TYPE = D,GROUP = 130
 CHARGES,TYPE = R,LEN = 10,DEC = 2,TEMP,FHIDE
 POST AMOUNTS,TYPE = R,LEN = 10,DEC = 2,TEMP,FHIDE
 CREDITS,TYPE = R,LEN = 10,DEC = 2,TEMP,FHIDE
 PATIENT PORTION,TYPE = R,LEN = 10,DEC = 2,GROUP = 131
 40 INSURANCE COVERAGE(%),TYPE = R,LEN = 10,DEC = 2,GROUP = 131
 Propagation
 [PATIENT PORTION] = (100 - [INSURANCE COVERAGE(%))]
 *.01 * ([BALANCE] - [DEDUCTIBLE]);
 [PATIENT PORTION] = [PATIENT PORTION] + [DEDUCTIBLE].

- 36 -

DEDUCTIBLE,TYPE = R,LEN = 10,DEC = 2,GROUP = 131
BILLING DATE,TYPE = D,GROUP = 132
INS BILLING DATE,TYPE = D,GROUP = 132
PATIENT PAYMENTS,TYPE = R,LEN = 10,DEC = 2,GROUP = 133
5 INSURANCE PAYMENTS,TYPE = R,LEN = 10,DEC = 2,GROUP = 133
INSURANCE TYPE,TYPE = A,LEN = 1,GROUP = 134
 Constraint,values
 E - MEDICARE,D - MEDICAID,G - GROUP HEALTH PLAN.
AUTHORIZATION NO,TYPE = C,LEN = 12,GROUP = 134
10 MEDICAID RESUB CODE,TYPE = C,LEN = 12,FHIDE
ORIGINAL REF NO,TYPE = C,LEN = 16,FHIDE
 DATE OF SYMPTOM (CURRENT),TYPE = D,FHIDE
 (PRIOR),TYPE = D,FHIDE
REFERRING PHYSICIAN,TYPE = A,LEN = 20,FHIDE
15 PHYSICIAN ID,TYPE = C,LEN = 10,FHIDE
FACILITY,TYPE = A,LEN = 20,FHIDE
HOSPITAL DATE (FROM),TYPE = D,FHIDE
 (TO),TYPE = D,FHIDE
UNBL TO WORK (FROM),TYPE = D,GROUP = 140,FHIDE
20 (TO),DATA = 1,FHIDE
OUTSIDE LAB?,TYPE = A,LEN = 1,FHIDE
 Constraint,values
 Y - YES, N - NO.
LAB AMNT,TYPE = R,LEN = 8,DEC = 2,FHIDE
25 NICOE NAME,TYPE = A,LEN = 25,GROUP = 137
 DESCRIPTION
 ENTER THE NAME OF PERSON TO BE NOTIFIED IN CASE OF
 EMERGENCY.
NICOE PHONE NO,GROUP = 137
30 CONDITION RELATED TO JOB?,TYPE = A,LEN = 1,FHIDE
 Constraint,values
 Y - YES, N - NO.
AUTO ACCIDENT?,TYPE = A,LEN = 1,FHIDE
 Constraint,values
35 Y - YES, N - NO.
OTHER ACCIDENT?,TYPE = A,LEN = 1,FHIDE
 Constraint,values
 Y - YES, N - NO.
40 #OBJECT BILLING DATA,PRIMITIVE,JOURNAL_RCD,HIDE
ACNT NO,DPROT
STMNT,DPROT
TRANS DATE,TYPE = D
 Constraint,condition

- 37 -

([TRANS DATE] LE DATE).
 Description
 Enter date when service started for this procedure.
 TO DATE,TYPE = D
 5 Constraint,condition
 ([TO DATE] LE DATE); ([TO DATE] GE [TRANS DATE]).
 Description
 Enter date when service ended for this procedure
 in case of surgery or pregnancy to and from dates
 10 may be different.
 PS,TYPE = A,LEN = 1
 Constraint,values
 IH - in patient hospital,OH - out patient hospital, O-
 office.
 15 TS,TYPE = N,LEN = 1
 Constraint,values
 1 - medical care,2 - surgery,3 - consultation,4 -xray,5
 - laboratory,
 8 -assistant surgery,9 - other medical service,
 20 0 - blood or packed red shell.
 CODE,TYPE = A,LEN = 4,UNIQUE
 Description
 Enter four byte alias procedure code or
 payment/adjust.codes:
 25 payments - pca(cash), pck(check),
 pin(insurance),pcl(collection):payment error adjust. -
 cpe(credit postingerror) or dpe(debit): payment -
 dop(refund), drc(returncheck), drc(return check fee):
 dlf(legal/court), dfc(financecharge): charges
 30 adjustment - cad(credit) or dda(debit) orccd(discount).
 Propagation
 [AMOUNT] = [AMNT]; ([UNIT] EQUAL TO 0) [UNIT] = 1.
 DIAG,TYPE = A,LEN = 6
 Description
 35 Enter valid diagnosis code from icd 9 code book.
 UNIT,TYPE = I,LEN = 2
 AMOUNT,TYPE = R,LEN = 8,DEC = 2
 DESCRIPTION,TEMP
 AMOUNTS,FHIDE,TEMP
 40 OLD AMOUNT,TYPE = R,LEN = 8,DEC = 2,FHIDE,TEMP
 POST AMNT,TYPE = R,LEN = 8,DEC = 2,FHIDE,TEMP

 #OBJECT BILLING DATABASE,VIEW of BILLING DATA,DATABASE
 Initial values

- 38 -

```

SETVALUE([STMNT],[ACTIVE STMNT]).
activation propagation
[OLD AMOUNT] = [AMOUNT] * [UNIT] * [CDFLG].
Propagation
5   [POST AMNT] = [AMOUNT] * [UNIT] * [CDFLG] -
[OLDAMOUNT];
[POST AMOUNTS] = [POST AMOUNTS] + [POST AMNT];
([([CTYPE] EQUAL TO 9) AND ([POST AMNT] > 0))
[PATIENT PAYMENTS] = [PATIENT PAYMENTS] + [POST
10 AMNT];
([([CTYPE] EQUAL TO 8) AND ([POST AMNT] > 0))
[INSURANCE PAYMENTS] = [INSURANCE
PAYMENTS] + [POST AMNT];
[LAST] = DATE;
15 ([STMNT] > [ACTIVE STMNT]) [ACTIVE STMNT] = [STMNT].
link propagation
([POST AMOUNTS] != 0) [BALANCE] = [BALANCE] +
[POSTAMOUNTS].
DOCNAME,FHIDE,HEADER,DPROT
20 LINE1,FHIDE,HEADER,DPROT
LINE2,FHIDE,HEADER,DPROT
LINE3,FHIDE,HEADER,DPROT
LINE4,FHIDE,HEADER,DPROT
ACNT STRING,PHIDE,COL = 50,GROUP = 98,FPROT,DPROT
25 PATIENT NAME,GROUP = 100,FPROT,PHIDE,COL = 5,DPROT
ACNT NO,GROUP = 100,FPROT,COL = 55,DPROT
ADDRESS,GROUP = 101,FPROT,PHIDE,COL = 5,DPROT
STMNT,GROUP = 101,FPROT,COL = 57,DPROT
30 CITY,GROUP = 102,FPROT,PHIDE,COL = 5,DPROT
STATE,GROUP = 102,FPROT,PHIDE,FCAT,DPROT
ZIP CODE,GROUP = 102,FPROT,PHIDE,FCAT,DPROT
BALANCE,GROUP = 102,COL = 55,DPROT
STMNT,GROUP = 105,ENTRY = 10,RSKIP
TRANS DATE,GROUP = 105,ENTRY = 10
35 TO DATE,GROUP = 105,ENTRY = 10,RSKIP
CODE,GROUP = 105,ENTRY = 10,RSKIP
AMOUNT,GROUP = 105,ENTRY = 10,RSKIP
UNIT,GROUP = 105,ENTRY = 10,RSKIP
PS,GROUP = 105,ENTRY = 10,RSKIP
40 TS,GROUP = 105,ENTRY = 10,RSKIP
DIAG,GROUP = 105,ENTRY = 10,RSKIP
DESCRIPTION,GROUP = 105,ENTRY = 10,FPROT
AMOUNTS,GROUP = 105,ENTRY = 10,WSKIP,RJUST
CHARGES,GROUP = 106,WSKIP

```


- 39 -

```

CREDITS, GROUP = 106, WSKIP
BALANCE, GROUP = 106, WSKIP, DPROT
TOTAL OF AMOUNT, RSKIP, TEMP
    Constraint, assignment
5     [TOTAL OF AMOUNT] = COLSUM([AMOUNT]).
POST AMOUNTS, Fhide
OLD AMOUNT, Fhide
CDFLG, Fhide, TEMP
    Constraint, values
10    1 - debit, -1 - credit.

#OBJECT REMOVE VISIT CHARGE, SYNONYM OF BILLING
DATABASE, UPDATE
    activation propagation
15    = BILLING DATABASE.

#OBJECT PRINT INSURANCE FORM, VIEW of
BILLING DATA, NOLINE, REPORT, GROUP = 6
    initial values
20    [STMNT NUMBER] = [ACTIVE STMNT];
    GETVALUE([STMNT NUMBER]).
    activation propagation
    [AMOUNTS] = [AMOUNT] * [UNIT];
    ([CDFLG] EQUAL TO 1) [CHARGES] = [CHARGES] +
25 [AMOUNTS];
    ([CDFLG] EQUAL TO -1) [CREDITS] = [CREDITS] +
    [AMOUNTS].
    Constraint, condition
    ((([CDFLG] EQUAL TO 1) AND ([AMOUNT] > 0) AND
30 ([STMNT] EQUAL TO [STMNT NUMBER])).
    post propagation
    [POST AMOUNTS] = 0; [CREDITS] = 0; [CHARGES] = 0.
CARRIER NAME, PHIDE, ROW = 1, COL = 43
(ADDRESS), PHIDE, ROW = 2, COL = 43
35 (CITY), PHIDE, ROW = 3, COL = 43
    (STATE), PHIDE, ROW = 3, FCAT
    (ZIP CODE), PHIDE, ROW = 3, FCAT
INSURANCE TYPE, PHIDE, ROW = 7, COL = 2
INS ID, PHIDE, ROW = 7, COL = 50
40 PATIENT NAME, PHIDE, ROW = 9, COL = 1
    BIRTHDATE, PHIDE, ROW = 9, COL = 30
    SEX, PHIDE, ROW = 9, COL = 41, BOX = 5
    RESP. PARTY'S NAME, PHIDE, ROW = 9, COL = 50
    ADDRESS, PHIDE, ROW = 11, COL = 1

```

- 40 -

RELATIONSHIP,DATA = 1,PHIDE,ROW = 11,COL = 32,BOX = 5
ADDRESS,DATA = 1,PHIDE,ROW = 11,COL = 50
CITY,PHIDE,ROW = 13,COL = 1
STATE,PHIDE,ROW = 13,COL = 26
5 MARITAL STATUS,PHIDE,ROW = 13,COL = 34,BOX = 5
CITY,DATA = 1,PHIDE,ROW = 13,COL = 50
STATE,DATA = 1,PHIDE,ROW = 13,COL = 74
ZIP CODE,PHIDE,ROW = 15,COL = 1
PHONE NO(HOME),PHIDE,RJUST,COL = 13
10 EMPLOYMENT STATUS,PHIDE,COL = 34,ROW = 15
ZIP CODE,DATA = 1,PHIDE,ROW = 15,COL = 50
PHONE NO(HOME),PHIDE,RJUST,ROW = 15,COL = 63
INSURED'S NAME,DATA = 1,PHIDE,ROW = 17,COL = 1
GROUP ID,PHIDE,ROW = 17,COL = 50
15 GROUP ID,DATA = 1,PHIDE,ROW = 19,COL = 1
CONDITION RELATED TO JOB?,PHIDE,BOX = 6,ROW = 19,COL = 34
BIRTHDATE,DATA = 1,PHIDE,ROW = 19,COL = 53
SEX,DATA = 1,PHIDE,ROW = 19,COL = 69,BOX = 5
BIRTHDATE,DATA = 2,PHIDE,ROW = 21,COL = 1
20 SEX,DATA = 2,PHIDE,ROW = 21,COL = 17,BOX = 6
AUTO ACCIDENT?,PHIDE,ROW = 21,COL = 34,BOX = 6
EMPLOYER'S NAME,DATA = 2,PHIDE,ROW = 21,COL = 50
EMPLOYER'S NAME,DATA = 3,PHIDE,ROW = 23,COL = 1
OTHER ACCIDENT?,PHIDE,ROW = 23,COL = 34,BOX = 6
25 PLAN NAME,PHIDE,ROW = 23,COL = 50
PLAN NAME,DATA = 1,PHIDE,ROW = 25,COL = 1
OTHER INSURANCE?,PHIDE,ROW = 25,COL = 51,BOX = 5
DATE OF SYMPTOM (CURRENT),PHIDE,ROW = 31,COL = 2
(PRIOR),PHIDE,ROW = 31,COL = 38
30 UNBL TO WORK (FROM),PHIDE,ROW = 31,COL = 54
(TO),DATA = 1,PHIDE,ROW = 31,COL = 68
REFERRING PHYSICIAN,PHIDE,ROW = 33,COL = 1
PHYSICIAN ID,PHIDE,ROW = 33,COL = 29
HOSPITAL DATE (FROM),PHIDE,ROW = 33,COL = 54
35 (TO),PHIDE,ROW = 33,COL = 68
OUTSIDE LAB?,PHIDE,ROW = 35,COL = 52
LAB AMNT,PHIDE,ROW = 35,COL = 62
MEDICAID RESUB CODE,PHIDE,ROW = 37,COL = 50
ORIGINAL REF NO,PHIDE,ROW = 37,COL = 62
40 AUTHORIZATION NO,PHIDE,ROW = 39,COL = 51,LINE = 1
TRANS DATE,PHIDE,ENTRY = 6,ROW = 43,COL = 1,LINE = 1
TO DATE,PHIDE,ENTRY = 6,ROW = 43,COL = 10
PS,PHIDE,ENTRY = 6,ROW = 43,COL = 19
TS,PHIDE,ENTRY = 6,ROW = 43,COL = 22

- 41 -

```

CPT4 CODE,PHIDE,ENTRY = 6,ROW = 43,COL = 25
DIAG,PHIDE,ENTRY = 6,ROW = 43,COL = 42
AMOUNT,PHIDE,ENTRY = 6,ROW = 43,COL = 48,RJUST
UNIT,PHIDE,ENTRY = 6,ROW = 43,COL = 58
5 FEDTAXID,PHIDE,DPROT,ROW = 55,COL = 2
IDTYPE,PHIDE,DPROT,ROW = 55,COL = 16,BOX = 3
    Constraint,values
    S - SSN,E - EIN.
ACNT NO,PHIDE,DPROT,ROW = 55,COL = 23
10 ASSIGNMENT,PHIDE,DPROT,ROW = 55,COL = 37
CHARGES,PHIDE,ROW = 55,COL = 50,RJUST
PATIENT PAYMENTS,PHIDE,FHIDE
CHARGES,PHIDE,ROW = 55,COL = 69,RJUST
DOCNAME,PHIDE,DPROT,ROW = 57,COL = 51
15 LINE1,PHIDE,DPROT,FHIDE
LINE2,PHIDE,DPROT,ROW = 58,COL = 51
LINE3,PHIDE,DPROT,ROW = 59,COL = 51
PIN,PHIDE,DPROT,ROW = 60,COL = 51

20 #OBJECT      DAILY      JRNL,JOURNAL      OF      BILLING
DATA,BROWSE,CREATE
    link initial values
    GETVALUE([FROM_DATE],[TO_DATE]).
    link Constraint,condition
25    ([[TRANS DATE] GE [FROM_DATE]] AND ([TRANS DATE]
    LE[TO_DATE])).
    link activation propagation
    [F] = 1; [JRNL DATE] = [TRANS DATE]; [PTYPE] = [ITYPE];
    [POST AMNT] = [AMOUNT] * [UNIT] * [CDFLG].
30    link propagation
    [F] = 1; (ACTIVE INSTANT) [F] = 2; [JRNL DATE] = DATE;
    [PTYPE] = [ITYPE].
JRNL DATE,TYPE = D
ACNT NO
35 PATIENT NAME
TRANS DATE
STMNT
CODE
CDFLG
40 CTYPETYPE = N,LEN = 1
    Constraint,values
    1 - OBSTETRICS, 2 - SONOGRAM, 3 - LASER, 4 - MEDICAL
    5 - GYNECOLOGY/SURGERY, 6 - OFFICE, 7 - OTHER SERVICE,

```

- 42 -

8 - INSURANCE PAYMENT, 9 - OTHER PAYMENT, 10 -
REFUND,

11 - CHARGE/CREDIT ADJUST, 12 - CHARGE/DEBIT ADJUST,
13 - PMNT/CREDIT ADJUST, 14 - PMNT/DEBIT ADJUST.

```

5  PTYPE
   F,TYPE=N,LEN=1
   POST AMNT,TYPE=R,LEN=10,DEC=2
   #OBJECT DAILY RECONCILIATION,VIEW OF
   DAILYJRNL,BROWSE,REPORT,PAGE
10  activation propagation
      ([CTYPE] < 8) [CHARGES] = [CHARGES] + [POST AMNT];
      (([CTYPE] EQUAL TO 8) OR ([CTYPE] EQUAL TO
9)) [PAYMENT]
      = [PAYMENT] + [POST AMNT];
15  ([CTYPE] EQUAL TO 10) [REFUND] = [REFUND] +
      [POSTAMNT];
      ([CTYPE] EQUAL TO 11) [CREDIT
ADJUST] = [CREDITADJUST] + [POST
AMNT];
20  ([CTYPE] EQUAL TO 12) [DEBIT ADJUST] = [DEBIT ADJUST]
      + [POST
AMNT];
      ([CTYPE] EQUAL TO 13) [PMNT/CDT
ADJUST] = [PMNT/CDTADJUST] + [POST AMNT];
25  ([CTYPE] EQUAL TO 14) [PMNT/CDT ADJUST] = [PMNT/DBT
ADJUST] +
      [POST AMNT].

```

```

30  JRNL DATE,ENTRY = 16,GROUP = 100
     ACNT NO,ENTRY = 16,GROUP = 100
     PATIENT NAME,ENTRY = 16,GROUP = 100
     TRANS DATE,ENTRY = 16, GROUP = 100,WSKIP
     STMNT,ENTRY = 16,GROUP = 100
     CTYPE,ENTRY = 16,GROUP = 100,WSKIP,RSKIP
35  F,ENTRY = 16,GROUP = 100,WSKIP,RSKIP
     PTYPE,ENTRY = 16,GROUP = 100,WSKIP
     CODE,ENTRY = 16,GROUP = 100
     POST AMNT,ENTRY = 16,GROUP = 100
     CHARGES,GROUP = 101
40  PAYMENT,GROUP = 101
     REFUND,GROUP = 101
     CREDIT ADJUST,GROUP = 102
     DEBIT ADJUST,GROUP = 102
     PMNT/CDT ADJUST,GROUP = 103,WSKIP

```

- 43 -

PMNT/DBT ADJUST, GROUP = 103, WSKIP

#OBJECT BILLING/INS MNGMNT, VIEW of PATIENT CHART, UPDATE

Constraint, condition

5 ([BALANCE] > 1).
ACNT NO, GROUP = 133, FPROT
VISIT FIRST, GROUP = 133, FPROT
LAST, GROUP = 133, FPROT
PATIENT NAME, GROUP = 134, FPROT
10 PHONE NO(HOME), GROUP = 134, DATA = 2, FPROT, RJUST, PHIDE
 (OFFICE), GROUP = 134, DATA = 2, FPROT, PHIDE
 RESP. PARTY'S NAME, GROUP = 136, FPROT
 RELATIONSHIP, GROUP = 136, DATA = 1, FPROT
 CARRIER CODE, GROUP = 137
15 CARRIER NAME, GROUP = 137, FPROT
 PHONE NO, GROUP = 138, RJUST
 FAX NO, GROUP = 138, RJUST
 (800) NO, GROUP = 138, RJUST
 PLAN NAME, GROUP = 139
20 INS ID, GROUP = 139
 GROUP ID, GROUP = 139
 DEDUCTIBLE, GROUP = 141
 INSURANCE COVERAGE(%), GROUP = 141
 PATIENT PORTION, GROUP = 141
25 BILLING DATE, GROUP = 142
 INS BILLING DATE, GROUP = 142
 PATIENT PAYMENTS, GROUP = 143
 INSURANCE PAYMENTS, GROUP = 143
 BALANCE, GROUP = 143, FPROT
30 AUTHORIZATION NO, GROUP = 145
 OUTSIDE LAB?, GROUP = 145
 LAB AMNT, GROUP = 145
 MEDICAID RESUB CODE, GROUP = 146
 ORIGINAL REF NO, GROUP = 146
35 DATE OF SYMPTOM (CURRENT), GROUP = 147
 (PRIOR), GROUP = 147
 REFERRING PHYSICIAN, GROUP = 148
 PHYSICIAN ID, GROUP = 148
 FACILITY, GROUP = 149
40 HOSPITAL DATE (FROM), GROUP = 150
 (TO), GROUP = 150
 UNBL TO WORK (FROM), GROUP = 151
 (TO), GROUP = 151, DATA = 1
 CONDITION RELATED TO JOB?, GROUP = 152

- 44 -

AUTO ACCIDENT?,GROUP = 152
OTHER ACCIDENT?,GROUP = 152
ACTIVE STMNT,GROUP = 153,FPROT

5 #OBJECT PRINT BILL,SYNONYM OF BILLING DATABASE, REPORT
initial values
= PRINT INSURANCE FORM.
Constraint,condition
([STMNT] EQUAL TO [STMNT NUMBER]).
10 activation propagation
= PRINT INSURANCE FORM.

#OBJECT LIST OB DUE PATIENT,VIEW OF
PATIENTCHART,BROWSE,GROUP = 16,REPORT,PAGE
15 initial values
GETVALUE([MONTH]).
Constraint,condition
([MONTH] EQUAL TO MMYYYY([OB DUE])).

PATIENT NAME
20 OB DUE
#OBJECT LIST RECALL PATIENT,VIEW OF
PATIENTCHART,BROWSE,GROUP = 16,REPORT,PAGE
initial values
GETVALUE([MONTH]).
25 Constraint,condition
([MONTH] EQUAL TO MMYYYYY([RECALL])).

PATIENT NAME
RECALL
30 #OBJECT ACCOUNT BALANCE DUE,VIEW of PATIENT CHART,
BROWSE, REPORT, PAGE
Constraint,condition
([BALANCE] > 1).
ACNT NO
35 PATIENT NAME
BALANCE
LAST

#OBJECT PRACTICE ANALYSIS,ATOMIC OF DAILY JRNL, ANALYSIS
40 link activation propagation
[MONTH] = MMYYYY([JRNL DATE]);
([CTYPE] EQUAL TO 0) [CTYPE] = 1.
link propagation

- 45 -

```

        SUMBY([CTYPE],[POST AMNT]);
        ([CTYPE] < 8) [CHARGES] = [CHARGES] + [POST AMNT];
        ((([CTYPE] EQUAL TO 8) OR ([CTYPE] EQUAL TO
5    9))[PAYMENT]
    = [PAYMENT] + [POST AMNT].

    MONTH,DPROT,GROUP = 10,COL = 50,XAXIS
    OBSTETRICS,GROUP = 11,INPUT
    SONOGRAM,GROUP = 12,INPUT
10   LASER,CSUM,GROUP = 13,INPUT
    MEDICAL LAB,GROUP = 14,INPUT
    GYNECOLOGY,GROUP = 15,INPUT
    OFFICE,GROUP = 16,INPUT
    OTHER SERVICE,GROUP = 17,INPUT
15   INSURANCE PAYMENT,GROUP = 18,INPUT
    OTHER PAYMENT,GROUP = 19,INPUT
    REFUND,GROUP = 20,INPUT
    CREDIT ADJST,GROUP = 21,INPUT
    DEBIT ADJST,GROUP = 21,INPUT
20   PMNT/CDT ADJST,GROUP = 22,INPUT
    PMNT/DBT ADJST,GROUP = 22,INPUT
    CHARGES,GROUP = 24,SERIES,OUTPUT
    PAYMENT,GROUP = 24,SERIES,OUTPUT

25   #OBJECT INS CHARGES ANALYSIS,ATOMIC OF DAILY JRNL,
    ANALYSIS
        link activation propagation
        [MONTH] = MMYYYY([JRNL DATE]).
        link propagation
30   ((([PTYPE] > 0) AND ([CTYPE] < 8))
        SUMBY([PTYPE],[POSTAMNT]);
        ((([PTYPE] EQUAL TO 0) AND ([CTYPE] < 8)) [OTHER]
        = [OTHER] + [POST AMNT].
        activation propagation
35   [CHARGES] = SUM([PRIMARY],[OTHER]).

    MONTH,DPROT,COL = 50
    PRIMARY,GROUP = 1
    MEDICARE/CAID,GROUP = 2
40   SANUS,GROUP = 3
    PRUCARE,GROUP = 4
    NORTH TX,GROUP = 5
    DALLAS,GROUP = 6
    AETNA,GROUP = 7

```

- 46 -

```

BLUE CHOICE, GROUP = 8
CHAMPUS, GROUP = 9
SANUS PPO, GROUP = 10
TRAVELERS, GROUP = 11
5  PTYPE 12, GROUP = 12
   PTYPE 13, GROUP = 13
   PTYPE 14, GROUP = 14
   PTYPE 15, GROUP = 15
   OTHER, GROUP = 16
10  CHARGES, GROUP = 17, TEMP

#OBJECT                                     PROCEDURE
CODE, PRIMITIVE, ADD, UPDATE, REPORT, PAGE
CODE, PROTECT
15  CPT4 CODE, TYPE = C, LEN = 7, RSKIP
      Description
      enter valid cpt4 codes in case of payment
      or same as code or skip the field.
MED CODE, TYPE = C, LEN = 7, RSKIP
20  Description
      Enter alternate procedure code used by medicare\medicaid.
CDFLG, TYPE = N, LEN = 1, RSKIP
AMNT, TYPE = R, LEN = 8, DEC = 2
      Description
25  Charges should be amount you charge
      for procedure. In other case it is 0.
CTYPE
DESCRIPTION

30  #OBJECT                                     INSURANCE
COMPANY, PRIMITIVE, ADD, UPDATE, REPORT, PAGE
CARRIER CODE, TYPE = A, LEN = 8, GROUP = 100, PROTECT, UNIQUE
CARRIER NAME, TYPE = A, LEN = 25, GROUP = 101
PHONE NO, TYPE = S, PTYPE = P, LEN = 10, GROUP = 102, RJUST
35  (800) NO, TYPE = S, LEN = 10, PTYPE = P, GROUP = 102, RJUST
FAX NO, TYPE = S, LEN = 10, PTYPE = P, GROUP = 102, RSKIP, RJUST
(ADDRESS), TYPE = A, LEN = 30, GROUP = 103, RSKIP
(CITY), TYPE = A, LEN = 15, GROUP = 104, RSKIP
(STATE), TYPE = A, LEN = 2, GROUP = 104, RSKIP
40  (ZIP CODE), TYPE = L, PTYPE = Z, LEN = 5, GROUP = 104, RSKIP
ITYPE, TYPE = I, LEN = 2, GROUP = 105, RSKIP
      Constraint, values
      01 - PRIMARY, 02 - MEDICARE/CAID, 03 - SANUS, 04
      -PRUCARE, 05 - NORTH TX, 06 - DALLAS, 07 - AETNA, 08 -

```


- 47 -

BLUECHOICE,09 - CHAMPUS, 10 - SANUS PPO, 11 -
TRAVELERS,
12 - PTYPE 12, 13 - PTYPE 13, 14 - PTYPE 14, 15 - PTYPE
15.

5

#OBJECT DIAGNOSIS CODE,PRIMITIVE,ADD,UPDATE,REPORT,PAGE
DIAG,TYPE = C,LEN = 5,UNIQUE
DIAGNOSIS

10

#OBJECT DOCTOR,TRANSIENT,HIDE

initial values

[DOCNAME] = "J. DOE, M.D., P.A.";

[LINE1] = "OBSTETRICS and GYNECOLOGY";

[LINE2] = "123 ANY STREET, SUITE 100";

15 [LINE3] = "ANY TOWN, TEXAS 75200";

[PIN] = "1177";

[FEDTAXID] = "123456789";

[ACNT STRING] = "STATEMENT OF ACCOUNT";

[IDTYPE] = "E".

20 DOCNAME,TYPE = A,LEN = 25

LINE1,TYPE = A,LEN = 25

LINE2,TYPE = A,LEN = 25

LINE3,TYPE = A,LEN = 25

PIN,TYPE = C,LEN = 12

25 FEDTAXID,TYPE = N,LEN = 10

IDTYPE,TYPE = C,LEN = 1

ACNT STRING,TYPE = C,LEN = 15

#OBJECT

POST

30 EXPENSES,PRIMITIVE,ADD,UPDATE,GROUP = 16,REPORT,PAGE

CHECK DATE,TYPE = D

ACNT CODE,TYPE = I,LEN = 2

Constraint,values

1 - RENT,2 - TELEPHONE,3 - ANSWERING SERVICE,4

35 -UTILITIES, 5 - POSTAGE,6 - MEDICAL LAB,7 -MEDICAL

SUPPLY,8-OFFICE SUPPLY,9 - AUTO INSURANCE,10 -

MALPRACTICEINSURANCE,11 - HEALTH INSURANCE,12 -

OTHER

INSURANCE, 13 -TRADE DUES,14 - SEMINAR TRAINING,15 -

40 PROFESSIONAL SERVICE,16- ENTERTAINMENT/GIFTS,17 -

ACCOUNTING & LEGAL, 18 - CONTRACTSERVICE,19 - AUTO

EXPENSE, 20 - OSHA EXPENSE, 21 - REFUNDS,22- LEASE

PAYMENT,23 - LOAN PAYMENT,24 - PAYROLL,25

-TRANSFER,26 -

- 48 -

ALL OTHER.

```
CHECK NO,TYPE = L,LEN = 6
CHECK AMNT,TYPE = R,LEN = 10,DEC = 2
5  REFERENCE,TYPE = A,LEN = 20

    #OBJECT EXPENSE REPORT,SYNONYM OF POST EXPENSES,
    BROWSE, REPORT, PAGE
        Initial values
10    GETVALUE([MONTH]).
        Constraint,condition
        ([MONTH] EQUAL TO MMYYYY([CHECK DATE])).

    #INDEX PATIENT CHART,2,PATIENT NAME
15    #INDEX BILLING DATA,1,ACNT NO
    #INDEX POST EXPENSES,1,CHECK DATE
    #INDEX DAILY JRNL,1,JRNL DATE
```

```
#END
20
```

As can be seen, the medical system is much more complicated as compared to the simple notepad and calendar applications.

Despite the length of the information model itself, however, it should be appreciated that the model is all that is required for purposes of

25 executing the business application. In other words, once the medical system information model is written, it is not required for the user to write source code or other high level code to implement the model.

It is further not required that the user maintain source code or the like to implement enhancements or to correct errors. In this regard,

30 all the user need do is to modify the information model (e.g., by adding an attribute, modifying or adding an object, changing an expression in an object, etc.). In operation, the information model is

Missing page. Not to be considered for PCT procedure.

- 50 -

INS CHARGE ANALYSIS
PROCEDURE CODE
INSURANCE COMPANY
DIAGNOSIS CODE
5 POST EXPENSES
EXPENSE REPORT

Assuming the user conditions the PATIENT CHART object, the CSE proceeds to State 4.

10 State 4: CSE displays the following action associated with PATIENT CHART object using the presentation interface (note that these actions are displayed because they are the only action flags in the object and the actions associated with such action flags):

15 ADD
UPDATE
DELETE
VIEW

Assume now that the user conditions UPDATE. The CSE then
20 proceeds to state 5.

State 5: CSE sets all values of PATIENT CHART object to null.
CSE looks for initial values expression of the PATIENT CHART.
There are no such expressions; if one existed it would have been
executed. The primary object has no associated link object so no
25 instant is activated for a link object. The CSE then selects data
object of the PATIENT CHART. Since PATIENT CHART type is
primitive, the DATA OBJECT of PATIENT CHART is PATIENT CHART
itself. Because the action instant type flag of an active action is

ACTIVE INSTANT and PATIENT CHART has no constraint expression, the CSE instantiates instant of the DATA OBJECT as follows:

The CSE displays the following two keys using the presentation interface (because the PATIENT CHART instances are accessed by indexes or keys as indicated in the index at the end of the object):

ACCOUNT NO
PATIENT NAME

Assuming the user enters the key value for PATIENT NAME, the CSE interacts until a valid key value is entered. The CSE also activates instant associated with PATIENT NAME by instantiating PATIENT CHART attributes using the database interface. Assuming activation is successful, the CSE looks for an activation expression associated with PATIENT CHART object. There is none here; if one existed it would have been executed.

State 6: CSE first determines if there is any function flag associated with the UPDATE action. In this case there is only one function USR_INSTANTIATION, so CSE executed USR_INSTANTIATION function. This function displays attributes to user using presentation control flags and the presentation interface. The user then modifies the attributes and returns an "event." If event is not "process" (selection of PROCESS or NEXT or PREV

- 52 -

EVENT), the CSE proceeds to an appropriate state described in the state 6 logic of the CSE. Assuming the selected event is "process", the CSE executes any propagation expression associated with the active object. In this case there is none. CSE then determines if

5 DATA OBJECT associated with PRIMARY OBJECT is primitive or atomic. In this case DATA OBJECT of PRIMARY OBJECT PATIENT CHART is PATIENT CHART itself. Since PATIENT CHART is primitive, CSE then determines if active action has any instant propagation type flag. In this instant propagation type flag is

10 UPDATE INSTANT. Since PATIENT CHART instant is ACTIVE INSTANT the CSE updates the instant of PATIENT CHART using the database interface. If "process" is a result of PREV/NEXT event then the CSE will get prev/next instant of the patient chart from the database, activate the instant and repeat state 6, else the CSE

15 returns to state 4. In the present case, assume "process" was the result of even PROCESS, then CSE returns to state 4. This completes the processing.

Referring now to the second calendar program information model, the model contains no dictionary or object. The trace of the

20 CSE for the exemplary system in which the system learns can also be seen.

State 1: MICS initializes the presentation interface and creates a linked list of three models, namely the appointment calendar, notepad and medical system.

State 2: The CSE activates the appointment calendar as follows. CSE displays the three models using presentation interface. Assume the user conditions the appointment calendar.

Since the appointment calendar has no object, CSE creates appointment calendar object and sets control flags and control expressions defined at model equal to object, that is UPDATE ADD, SELECT EXPRESSION. The CSE also sets all attributes defined under the model as attributes of appointment calendar object. Now if object has attribute type and selects expression type attribute, it expands attributes using attribute selection expression. In this, 9:30 A.M. has attribute type equal to time and has associated attribute selection expression. CSE executes select expression and creates attributes from 9:00 A.M. to 5:00 P.M. Since DATE has a UNIQUE flag, the CSE sets DATE as an index for the Appointment Calendar. The object now created is as follows:

```
#OBJECT APPOINTMENT CALENDAR,PRIMITIVE,UPDATE,LEARN
    select,INSTANT
    (NEXT INSTANT)[DATE] + = 1;(PREV INSTANT)[DATE]- = 1

    DATE,TYPE = d
    DATE,TYPE = d,PTYPE = d,TEMP
    09:00 A.M.,TYPE = C,LEN = 66
```

- 54 -

Description
Type any information you want to include for this time slot.

10:00 A.M.,TYPE = C,LEN = 66

5 Description
Type any information you want to include for this time slot.

11:00 A.M.,TYPE = C,LEN = 66

10 Description
Type any information you want to include for this time slot.

12:00 P.M.,TYPE = C,LEN = 66

15 Description
Type any information you want to include for this time slot.

1:00 P.M.,TYPE = C,LEN = 66

Description
Type any information you want to include for this time slot.

20 2:00 P.M.,TYPE = C,LEN = 66

Description
Type any information you want to include for this time slot.

25 3:00 P.M.,TYPE = C,LEN = 66

Description
Type any information you want to include for this time slot.

4:00 P.M.,TYPE = C,LEN = 66

30 Description
Type any information you want to include for this time slot.

5:00 P.M.,TYPE = C,LEN = 66

35 Description
Type any information you want to include for this time slot.

NOTE,LEN = 134,TYPE = C

Description
Type up to two lines of text as notes.

TODO,LEN = 134,TYPE = C

40 Description
Type up to two lines of text for things to do.

#Index, APPOINTMENT CALENDAR,UNIQUE

The CSE activates the appointment calendar and sets active model to appointment calendar and proceeds to state 3.

State 3: Now since there is only one object, CSE sets appointment calendar as object and sets next state to state 4.

5 State 4: Since there is only one action associated with action control flags, CSE sets active action to UPDATE ADD and goes to state 5.

State 5: CSE sets all values of calendar to null. Because action instant type has action type flag of an active instant, CSE
10 obtains index value date from user to instantiate the appointment book instant. Since there is a select expression, CSE executes select expression and select expression selects next date if event is "next" or "prev". Since event is "process" CSE obtains date from the user.

If date was as result of "next" or prev", CSE will skip the process of
15 obtaining date from the user. In this case date is not set, so CSE obtains the date from the user using presentation interface. Assume user enters date value. CSE obtains the appointment calendar for the specified date. If appointment book for date exists it goes to state 6. Assume appointment book page does not exist. Since calendar
20 has learn flag CSE sets active instant flag to EMPTY and action to ADD and sets next state to 6. This is where CSE differs from traditional programming systems. Since there is only one control flag

- 56 -

associated with action ADD, CSE instantiates the appointment calendar via user interface. The user then modifies the appointment and returns an event assuming user selects an event "next". Since action is ADD and instant is EMPTY, CSE adds calendar for specific
5 date using database interface. CSE then proceeds to state 6.

Please note that calendar records in the database appear to exist for all dates to user. In reality no data exists unless there is information in the appointment calendar for given date. This is significant because if one needs to use the database to build a
10 calendar using the database management system, one must create empty records for all years. This can waste significant disk space. The action control flag learn makes it possible to create a database record when instant is instantiated and no record exists.

According to the invention, a user of the MICS simply writes
15 information models rather than source code or the like. The information model 12 and functions 16 replace the common source code programs used in computer software systems of the prior art. To modify the operation of the program, the user need only change the information model and thus there is no software maintenance in
20 the traditional sense. This approach is therefore radically different from prior art techniques and practices.

Thus a designer desiring to take advantage of the present invention builds models as opposed to applications, thereby allowing end users to create their own applications directly from the business model. As set forth above, a complete medical system is

5 implemented using less than about 700 lines of an information model as compared to thousands upon thousands of lines of complex source code. The main processing engine of the MICS is the CSE machine in which each action creates an event, the event changes a state, and the state triggers an action. A model can be terminated

10 during any state and can be restarted at the same state later. According to the invention, whenever a transaction is terminated, which may occur for example when another model is called for processing, the control engine saves the prior model and the state of the transaction. When the other processing is completed, the control

15 engine reenters the previous transactions at the "action" level (as opposed to the instruction level). The control engine is thus reentrant at the action level.

In the preferred embodiment, the information model is defined with the assistance of a BNF grammar using an editor. The BNF

20 grammar also facilitates dividing the application into a set of independent actions. The model is converted into information

processing objects using a preprocessor or lexical analyzer that is based on the BNF grammar.

It should be appreciated by those skilled in the art that the specific embodiments disclosed above may be readily utilized as a basis for modifying or designing other structures or techniques for carrying out the same purposes of the present invention. It should also be realized by those skilled in the art that such equivalent constructions do not depart from the spirit and scope of the invention as set forth in the appended claims.

CLAIMS

What is claimed is:

1. A method for implementing applications using an object-oriented information model in lieu of processed flow control,
5 comprising the steps of:
creating one or more information models, each information model representing an application to be executed on a target computer, the application having a process flow represented in an information model by one or more attributes including one or more
10 control expressions that in conjunction with one or more control flags define the process flow of the application; and
executing on a target computer a process flow control engine responsive to a selected information model (i) for activating an action defined by the control flags, (ii) for instantiating attributes of the
15 information model and (iii) for processing functions over the instantiated attributes of the information model using the control flags and the control expressions such that the process flow engine executes the selected information model directly and without execution of processed flow control normally associated with the
20 application.

2. The method of Claim 1, wherein the attributes represent value of word processing text.

3. The method of Claim 1, wherein the attributes represent
5 value of picture data.

4. The method of Claim 1, wherein the attributes represent the value of voice data.

10 5. The method of Claim 1 further including the step of modifying a particular application by rewriting a portion of the information model.

6. The method of Claim 1 further including the step of
15 maintaining a particular application by rewriting a portion of the information model.

7. A control system for use in conjunction with a target computer having a user interface and a set of functions, comprising;
20 one or more information models, each information model representing an application to be executed on the target computer, the application having a process flow represented in the information

model by one or more attributes including one or more control expressions that in conjunction with one or more control flags define the process flow of the application; and

a process flow control engine common to all information

- 5 models and responsive to a selected information model (i) for activating an action defined by the control flags, (ii) for instantiating attributes of the information model and (iii) for processing functions over the instantiated attributes of the information model using control flags and control expressions to thereby cause the process flow
- 10 control engine to execute the selected information model directly and without execution of processed flow control normally associated with the application.

1/2

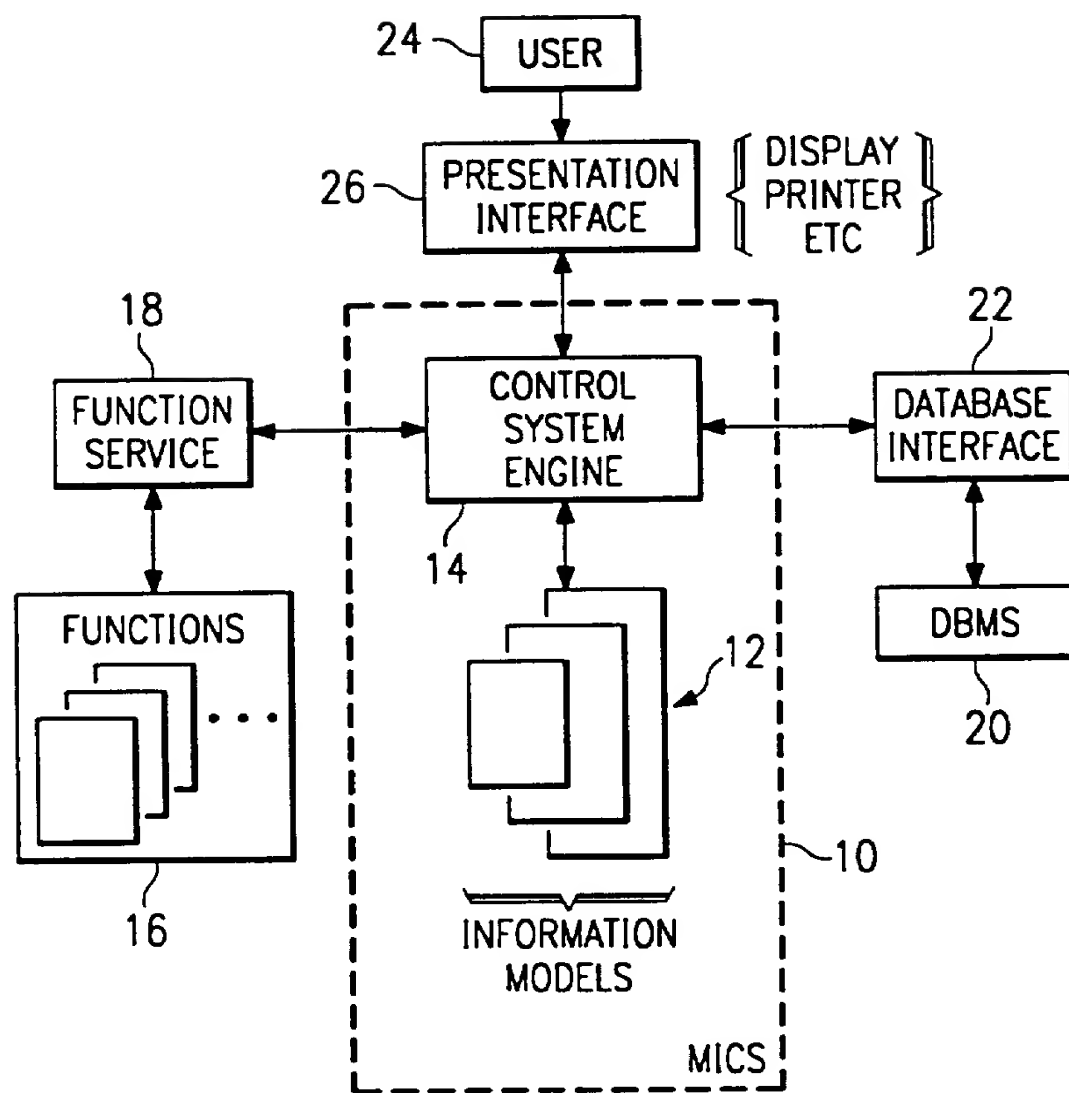
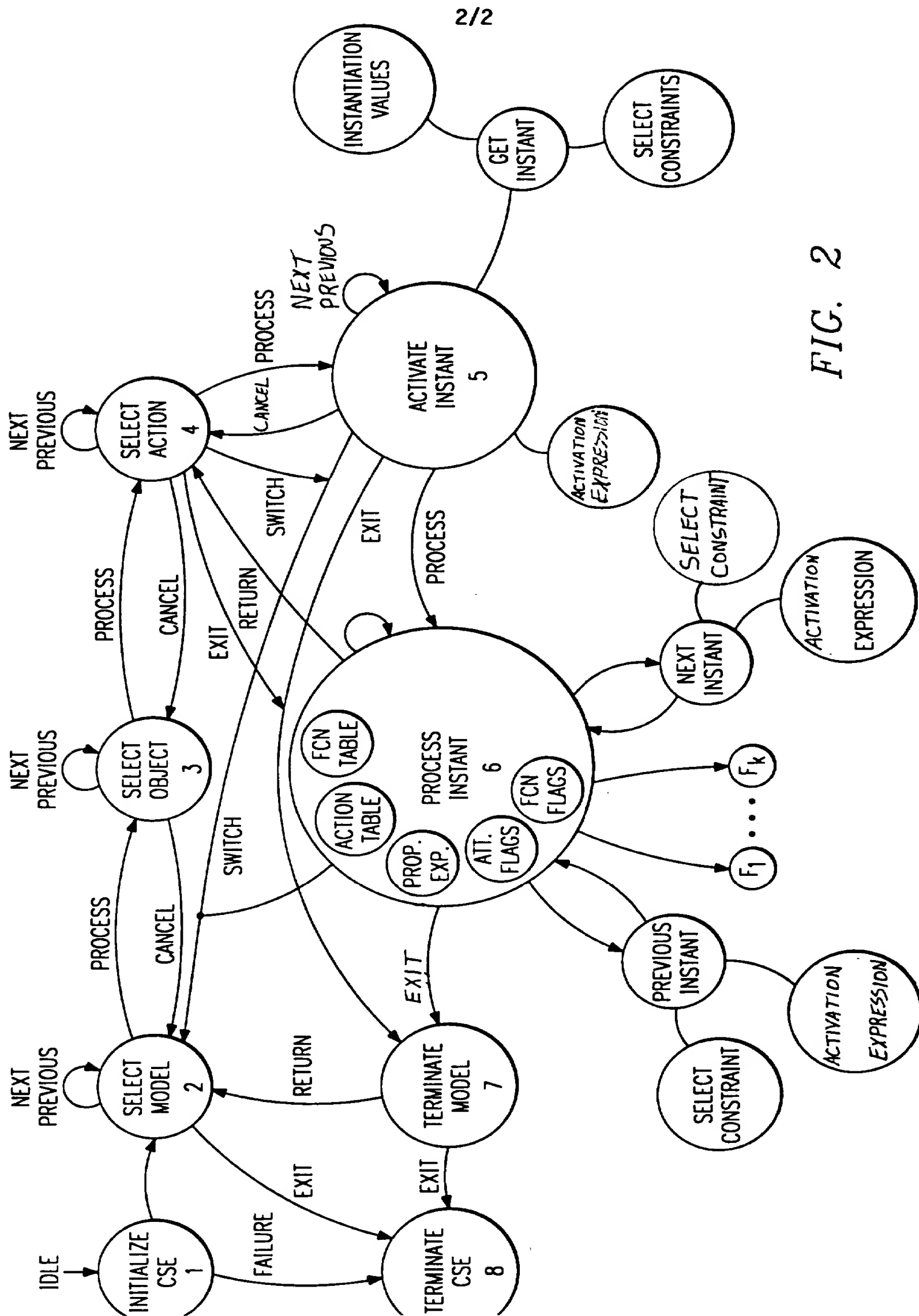


FIG. 1



INTERNATIONAL SEARCH REPORT

International application No.
PCT/US96/00649**A. CLASSIFICATION OF SUBJECT MATTER**IPC(6) :G06F 15/00
US CL :395/700; 364/488

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 395/700, 600, 500; 364/488; 364/578, 286, 974, 974.1

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

APS

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US, A, 5,390,330 (Talati) 14 February 1995, col. 34, line 45 to col. 35, line 35.	1-7
A	US, A, 5,303,367 (LEENSTRA, SR. ET AL) 12 April 1994.	1-7
A	US, A, 5,249,300 (BACHMAN ET AL) 28 September 1993.	1-7
A	US, A, 5,241,645 (CIMRAL ET AL) 31 August 1993.	1-7
A	US, A, 5,019,961 (ADDESSO ET AL) 28 May 1991.	1-7



Further documents are listed in the continuation of Box C.



See patent family annex.

* Special categories of cited documents:	"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
"A" document defining the general state of the art which is not considered to be part of particular relevance	"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
"E" earlier document published on or after the international filing date	"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"&" document member of the same patent family
"O" document referring to an oral disclosure, use, exhibition or other means	
"P" document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search

04 APRIL 1996

Date of mailing of the international search report

23 APR 1996Name and mailing address of the ISA/US
Commissioner of Patents and Trademarks
Box PCT
Washington, D.C. 20231

Facsimile No. (703) 305-3230

Authorized officer

MICHAEL T. RICHEY

Telephone No. (703) 305-9669